

Smart Digital Asset Management.

Built for AEC. Powered by AI.



How to Use AI to Craft Compelling Cover Letters

Give Your AI Tool the Background

Prompt: "Here is the project background from the RFP. Just read and summarize. Don't do anything with it yet."

Tip: Include RFP summary, project scope, site visit notes, and sales insights.

Add Context for Win Themes

Prompt: "Based on the info provided, help identify 3 win themes based on the strengths of our firm that address this client's challenges."

Tip: Define what a win theme is. Limit the number to 3.

Example input: "We've completed 20+ K-12 projects. We specialize in secure school design."

3 Set the Tone & Structure

Prompt: "Write a proposal cover letter that starts with a hook reflecting a client challenge or goal. Highlight our 3 win themes."

Tip: Include tone instructions (e.g., "professional but engaging") and prohibited phrases (e.g., "pleased to present" or other generic/overused phrases).

4 Input Placeholder Info

Add fake or de-identified company/project names to protect privacy.

Tip: Never include sensitive or unapproved info; follow your firm's AI policy.

5 Refine, Review, Repeat

Use AI to generate multiple options for hooks or closings. Then, ask yourself the following questions:

- Does the hook reflect the specific client/project?
- Are the win themes clearly linked to the client's needs?
- Is the tone appropriate and engaging?
- Have I removed generic "AI-speak" fluff?
- Did I customize and wordsmith the final result?

Always edit for clarity, tone, and client impact. Al gives you the first draft—your expertise makes it great.