

Smart Digital Asset Management.

Built for AEC. Powered by AI.



Tips to Champion Your Proposal Team

Show the Business Impact of Proposals & Marketing

- Track win rates, bid volume, etc., to connect your team's efforts to revenue.
- Highlight how <u>well-organized content and assets</u> (DAM systems, templates, past proposals) speed up turnaround and improve win rates.

Use Data to Support Your Case

- Track and present metrics like # of proposals submitted, <u>rfp win rate</u>, time spent per proposal, and rush requests.
- Demonstrate inefficiencies (searching for assets, redundant content creation) to justify DAM investments or process improvements.

3 Set Boundaries and Protect Your Team's Time

- Establish an intake process for proposal requests to prevent last-minute chaos.
- Encourage leadership to respect the time and expertise required for high-quality proposals.

Secure Buy-In for Better Tools & Processes

- Position proposal automation tools as <u>productivity</u> <u>boosters</u>, not "nice-to-haves."
- For example: Show how a well-managed DAM (including regular audits) reduces time wasted searching for assets and improves content consistency.

5 Secure Buy-In for Better Tools & Processes

- Educate SME's and leadership on the role of proposal and marketing teams in <u>winning more</u> <u>work</u>, not just making things look good.
- Build strong relationships with SMEs, project managers, and leadership to secure earlier engagement in the proposal process.

6 Push for Recognition & Career Growth

- Advocate for AEC marketers to get a seat at the table in strategic planning discussions.
- Push to attend industry conferences, receive ongoing marketing training, or certifications (e.g., CPSM certification for proposal professionals).

7 Manage Burnout & Advocate for Realistic Workloads

- Promote a "less reactive, more strategic" mindset around proposal planning.
- Encourage leadership to celebrate proposal wins—big or small—to keep morale high and avoid proposal burnout (could include internal awards or bonuses tied to proposal success).

Help Your Proposal Team Work Smarter, Not Harder